

INTRODUCTION

METINVEST IN NUMBERS, 2019

STEEL PRODUCERS
IN THE WORLD

TOP 42

KEY PRODUCTION ASSETS

14

IRON ORE PRODUCERS
IN THE WORLD

TOP 10

SALES OFFICES

45

EMPLOYEES

~67,000

CUSTOMERS

6,800

KEY FINANCIAL INDICATORS³

CONSOLIDATED REVENUES

US\$10,757M

EBITDA MARGIN

11%

TOTAL DEBT

US\$3,032M

CAPITAL INVESTMENTS

US\$1,055M

TAXES PAID

US\$741M

SHAREHOLDERS EQUITY

US\$6,930M

EBITDA

US\$1,213M

TOTAL ASSETS

US\$13,837M

³ More details about Metinvest's key financial and operational indicators are available at: <https://metinvestholding.com/en/investor/keydata>.

KEY OPERATIONAL INDICATORS

CRUDE STEEL

7.6MT

IRON ORE CONCENTRATE

29MT

COKING COAL CONCENTRATE

3MT

INVESTMENTS IN SUSTAINABLE DEVELOPMENT

ENVIRONMENTAL SPENDING

US\$384M

INVESTMENTS IN OCCUPATIONAL HEALTH AND SAFETY

US\$102M

COMMUNITY INVESTMENTS

US\$11M

INVESTMENTS IN EMPLOYEE TRAINING AND DEVELOPMENT

US\$6M